



#### **NOTICE OF BOARD MEETING**

The Department of Consumer Affairs, Headquarters II 1747 N. Market Blvd., Room #186
Sacramento, CA 95834-1924
Security Desk: 916-574-7307
June 5, 2018
9:00 a.m. to 5:00 p.m.
or until completion of business

The Board of Chiropractic Examiners (Board) plans to webcast this meeting at https://thedcapage.wordpress.com/webcasts/.

Webcast availability cannot, however, be guaranteed due to limitations on resources or other technical difficulties that may arise. If you wish to participate or to have a guaranteed opportunity to observe, please attend at the location specified above.

Board Members will participate in a training from 9 a.m. until 12 p.m. The public is welcome to observe, but will not be able to participate. The Board will resume normal business matters at 1:00 p.m.

#### **AGENDA**

- Open Session Call to Order & Establishment of a Quorum Heather Dehn, D.C., Chair Corey Lichtman, D.C., Vice Chair Sergio Azzolino, D.C., Secretary Frank Ruffino Dionne McClain, D.C.
- 2. Board Member True Colors Training
  The Board will participate in a team building training
- 4. Call to Order -Call to Order & Establishment of a Quorum Following Board Member Training, the Board Will Resume Normal Business Matters
- 5. Pledge of Allegiance
- 6. Chair's Report
  Update on the Chair's Activities and Board's accomplishments and/or goals

- 7. Greeting from the Department of Consumer Affairs Executive Office
- 8. Approval of February 22, 2018, Board Meeting Minutes
- 9. Executive Officer's Report
  - A. Administration Board staffing/organizational chart
  - B. Budget Fund condition update
  - C. Licensing Statistical trends
  - D. Enforcement Statistical trends

#### 10. Ratification of Approved License Applications

Board may act on the attached list of License Applications.

#### 11. Ratification of Approved Continuing Education (CE) Providers

Board may act on the attached list of CE Provider Applications.

## 12. Ratification of Denied License Applications in Which the Applicants Did Not Request a Hearing

Board may act on the attached list of Denied Applications.

- 13. Presentation by Board's Legal Counsel on:
  - A. The Bagley-Keene Open Meeting Act
  - B. Reelection of Officers

------15 Minute Break------

## 14. Update, Discussion and Possible Action on Licensing & Continuing Education Committee Meeting Agenda

Board may act on any item on the attached Licensing & Continuing Education meeting agenda.

- **15. Update, Discussion and Possible Action on Enforcement Committee Meeting Agenda**Board may act on any item on the attached Enforcement meeting agenda.
- 16. Update, Discussion and Possible Action on Government & Public Relations Committee Meeting Agenda

Board may act on any item on the attached Government & Public Relations meeting agenda.

#### 17. Update, Discussion and Possible Action on Pending Rulemaking:

- A. Application for Licensure (CCR Section 321)
- B. Consumer Protection Enforcement Initiative (CPEI)
- C. Revisions to BCE Disciplinary Guidelines & Uniform Standards for Substance Abusing Licensees
- D. Delegation of Authority to the Assistant Executive Officer
- E. Mandatory Cardiopulmonary Resuscitation (CPR) Certification for all licensees
- F. Comprehensive Revisions/Updates to CCR Article 4 (Sections 330 331.16) Approved Schools & Qualifications of Applicants (Curriculum Requirements)
- G. Chiropractic Records Retention/Disposition of Patient Records Upon Closure of Practice or Death/Incapacity of Licensee
- H. Continuing Education Requirements (CE Provider and Course Approval)
- I. Amend or Repeal CCR Section 354- Successful Examination (Obsolete provision)

#### 18. Closed Session

The Board will meet in Closed Session to:

- A. Deliberate on Disciplinary Decisions Pursuant to California Government Code Sections 11126(c) and (3) 13963.1
- B. Receive Advice from Legal Counsel Pursuant to California Government Code Sections 11126(e) and section 13963.1. Regarding Hugh Lubkin, D.C. v. Board of Chiropractic Examiners Workers' Compensation Case No. ADJ7361379

#### 19. Public Comment for Items Not on the Agenda

Note: The Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125,11125.7(a).] Public comment is encouraged; however, if time constraints mandate, comments may be limited at the discretion of the Chair.

#### 20. Future Agenda Items

Note: The Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125.]

#### 21. Adjournment

Meetings of the Board of Chiropractic Examiners are open to the public except when specifically noticed otherwise in accordance with the Open Meeting Act. Public comments will be taken on agenda items at the time the specific item is raised. The Board may take action on any item listed on the agenda, unless listed as informational only. All times are approximate and subject to change. Agenda items may be taken out of order to accommodate speakers and to maintain a quorum. The meeting may be cancelled without notice. For verification of the meeting, call (916) 263-5355 or access the Board's Web Site at <a href="https://www.chiro.ca.gov">www.chiro.ca.gov</a>.

The meeting facilities are accessible to individuals with physical disabilities. A person who needs a disability-related accommodation or modification in order to participate in the meeting may make a request by contacting the Board at (916) 263-5355 ext. 5362 or e-mail <a href="mailto:chiro.info@dca.ca.gov">chiro.info@dca.ca.gov</a> or send a written request to the Board of Chiropractic Examiners, 901 P Street, Suite 142A, Sacramento, CA 95814. Providing your request at least five (5) business days before the meeting will help to ensure availability of the requested accommodation.





## NOTICE OF TELECONFERENCE LICENSING & CONTINUING EDUCATION COMMITTEE MEETING

June 1, 2018

1:00 p.m. - 2:30 p.m. or until completion of business

One or more Committee Members will participate in this meeting at the teleconference sites listed below. Each teleconference location is accessible to the public and the public will be given an opportunity to address the Licensing, Continuing Education and Public Relations Committee at each teleconference location. The public teleconference sites for this meeting are as follows:

#### **Teleconference Meeting Locations:**

901 P Street, Suite 142A Sacramento, CA 95814 (Board Staff)

Dionne McClain, D.C. 6360 Wilshire Blvd., #410 Los Angeles, CA 90048 (323) 653-1014 Heather Dehn, D.C. 4616 El Camino Ave., #B Sacramento, CA 95821 (916) 488-0202

#### **AGENDA**

- 1. Call to Order & Establishment of a Quorum
- 2. Approval of October 6, 2017 Committee Meeting Minutes
- 3. Review and Discussion of Strategic Plan Goal 1
- 4. Review and Discussion of Pending CE Provider applications; Possible Recommendation to the Full Board
- 5. Review and Discussion on Possible Revisions to Sections 360-366 of Title 16 of the California Code of Regulations Regarding Continuing Education; Possible Recommendation to the Full Board
- 6. Review and Discussion on Possible Revisions to Sections 330-331.15 of the California Code of Regulations Regarding Curriculum; Possible Recommendation to the Full Board
- 7. Public Comment on Items Not on the Agenda

Note: The Committee may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125, 11125.7(a).] Public comment is encouraged; however, if time constraints mandate, comments may be limited at the discretion of the Chair.

BCE Licensing & Continuing Education June 1, 2018 Page 2

#### 8. Future Agenda Items

Note: The Committee may not discuss or take action on any matter raised during this future agenda Items section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125.]

9. Adjournment

## LICENSING & CONTINUING EDUCATION COMMITTEE

Dionne McClain., D.C. Heather Dehn, D.C.

Meetings of the Board of Chiropractic Examiners' Committee are open to the public except when specifically noticed otherwise in accordance with the Open Meeting Act. Public comments will be taken on agenda items at the time the specific item is raised. The Board's Committee may take action on any item listed on the agenda, unless listed as informational only. All times are approximate and subject to change. Agenda items may be taken out of order to accommodate speakers and to maintain a quorum. The meeting may be cancelled without notice. For verification of the meeting, call (916) 263-5355 or access the Board's Web Site at <a href="https://www.chiro.ca.gov">www.chiro.ca.gov</a>.

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# NOTICE OF TELECONFERENCE ENFORCEMENT COMMITTEE MEETING May 31, 2018 12:00 p.m.

901 P Street, Suite 142A Sacramento, CA 95814 (916) 263-5355

The Board's address listed above is a location that is accessible to the public. Each teleconference location is accessible to the public and the public will be given an opportunity to address the Board at each teleconference location. One or more Board Members will participate in this meeting at the teleconference sites listed below. The public teleconference sites for this meeting are as follows:

#### **Teleconference Meeting Locations:**

Sergio Azzolino, D.C. 1545 Broadway St., Suite 1A San Francisco, CA 94109 (415) 563-3800 Dionne McClain, D.C. 6360 Wilshire, Blvd, Suite 410 Los Angeles, CA 90048 (323) 563-4014

#### **AGENDA**

- 1. Call to Order
- 2. Review and Discussion regarding Enforcement Committee Action Items from the 2017-2019 BCE Strategic Plan
- 3. Review, Discussion and Possible Action regarding Expert Witness Program

#### 4. Public Comment

Note: The Committee may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125, 122507(a).] Public comment is encouraged; however, if time constraints mandate, comments may be limited at the discretion of the Chair.

#### 5. Future Agenda Items

Note: The Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125.]

BCE Enforcement Committee Meeting May 31, 2018 Page 2

#### 6. Adjournment

#### **ENFORCEMENT COMMITTEE**

Sergio Azzolino, D.C., Chair Dionne McClain, D.C

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## NOTICE OF TELECONFERENCE GOVERNMENT AFFAIRS & PUBLIC RELATIONS COMMITTEE MEETING May 21, 2018

1 p.m. to 3 p.m. or until close of business

901 P Street, Suite 142A Sacramento, CA 95814 (916) 263-5355

The Board's address listed above is a location that is accessible to the public. Each teleconference location is accessible to the public and the public will be given an opportunity to address the Board at each teleconference location. One or more Board Members will participate in this meeting at the teleconference sites listed below. The public teleconference sites for this meeting are as follows:

#### **Teleconference Meeting Locations:**

Heather Dehn, D.C. 4616 El Camino Ave, Suite B Sacramento, CA 95821 916-488-0202 Corey Lichtman, D.C. 538 Stevens Ave Solana Beach, CA 92075 858-760-6300

#### **AGENDA**

- 1. Call to Order
- 2. Review, Discuss, and Possible Action on 2017-2019 Strategic Plan Goals
- 3. Review, Discussion, and Possible Action on changes to the Board Member Administrative Procedure Manual
- 4. Review, Discussion, and Possible Action to Amend Board Election Procedures
- 5. Review, Discussion, and Possible Action on SB 1480 (Hill) Professions and vocations
- 6. Review, Discussion, and Possible Action on SB 1448 (Hill) Probation status: disclosure
- 7. Review, Discussion, and Possible Action on AB 2138 (Chiu) Denial of application: revocation or suspension of licensure: criminal conviction

#### 8. Public Comment

Note: The Committee may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125, 122507(a).] Public comment is encouraged; however, if time constraints mandate, comments may be limited at the discretion of the Chair.

#### 9. Future Agenda Items

Note: The Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. [Government Code Sections 11125.]

#### 10. Adjournment

#### **GOVERNMENT AFFAIRS & PUBLIC RELATIONS COMMITTEE**

Heather Dehn, D.C., Chair Corey Lichtman, D.C.

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Agenda Item 8 June 5, 2018

#### **Approval of Minutes**

#### Purpose of the item

The Board will review and approve the board meeting minutes of the previous board meeting.

#### **Action(s) requested**

The Board will be asked to make a motion to approve the February 22, 2018, Board meeting minutes.

#### **Background**

N/A

#### Recommendation(s)

N/A

#### Next Step

N/A

#### Attachment(s)

Meeting Minutes from the February 22, 2018, Board meeting





## BOARD OF CHIROPRACTIC EXAMINERS PUBLIC SESSION MINUTES

Hilton Los Angeles Airport 5711 West Century Boulevard, LA Ballroom Los Angeles, CA 90045 February 22, 2018

#### **Board Members Present**

Heather Dehn, D.C., Chair Corey Lichtman, D.C., Vice Chair Sergio Azzolino, D.C., Secretary Frank Ruffino Dionne McClain, D.C.

#### **Staff Present**

Robert Puleo, Executive Officer
Marcus McCarther, Assistant Executive Officer
Kenneth Swenson, Attorney III
Dixie Van Allen, Staff Services Manager I
Valerie James, Management Services Technician

#### **Call to Order**

Dr. Dehn called the meeting to order at 9:08 a.m.

#### Roll Call

Dr. Azzolino called the roll. All members were present. A quorum was established.

#### **Opening Announcements**

Dr. Dehn announced that if anyone attending the meeting would like to earn CE credits, they could discuss this option with Ms. Van Allen.

#### Hearings Re: Petition for Early Termination of Probation and /or Reduction of Penalty

Administrative Law Judge, Howard W. Colten, presided over and Deputy Attorney General, Thomas Rinaldi, appeared on behalf of the people of the State of California on the following hearing:

- A. Nathan Morello
- B. Alia Tomaszewski
- C. Elizabeth Acosta

#### Hearing Re: Petition for Reinstatement of Revoked License

Administrative Law Judge, Howard W. Colten, presided over and Deputy Attorney General, Thomas Rinaldi, appeared on behalf of the people of the State of California on the following hearing:

#### A. Erich Parks

#### **Closed Session**

Following oral testimonies, the Board went into Closed Session for deliberation and determinations regarding:

- A. Deliberate on Disciplinary Decisions and the above Petitions Pursuant to California Government Code Section 11126(c)(3)
- B. Receive Advice from Legal Counsel Pursuant to California Government Code Section 11126(e) Regarding:
  - 1) Hugh Lubkin, D.C. v. Board of Chiropractic Examiners Workers' Compensation Case No. ADJ7361379
- C. Conduct an Evaluation of the Executive Officer
  Pursuant to California Government Code Section 11126(a)

#### **Open Session**

The Board went back into Open Session.

#### Pledge of Allegiance

Mr. Ruffino led the Pledge of Allegiance.

#### Chair's Report

Dr. Dehn welcomed Board staff and meeting attendees to the Board's first in-person meeting of 2018. She thanked Board members and staff for their commitment to the Board and congratulated them on their invaluable work in 2017.

Dr. Dehn provided an update on the Board's significant accomplishments in 2017, which included successful completion of the sunset review process, enhanced and broadened outreach efforts, and adoption of the 2017-2019 Strategic Plan, which reflects its commitment to work closely with stakeholders and fulfill its consumer protection mission.

Dr. Dehn also noted the Board's collaboration with DCA's Office of Professional Examination Services (OPES) to complete an occupational analysis and develop new questions for the Board's jurisprudence examination.

#### **Approval of Minutes**

January 31, 2018

MOTION: DR. LICHTMAN MOVED TO APPROVE THE MINUTES OF THE JANUARY 31, 2018 MEETING.

SECOND: DR. DEHN SECONDED THE MOTION

VOTE: 5-0 (DR. AZZOLINO-AYE, DR. DEHN-AYE, DR. LICHTMAN-AYE, MR. RUFFINO-

AYE, DR. MCCLAIN-AYE)

**MOTION: CARRIED** 

Review, Discuss, and Possible Action Regarding Scheduled Travel Expense Claims and/or Travel Advances for Board Members

Mr. McCarther referred to a supplemental document folder and explained that it includes information about Travel Expense Claims (TEC).

Mr. Puleo explained that the delays we've recently experienced are related to DCA's transition to the Financial Information System for California (FI\$Cal). He noted that all state agencies are affected by this transition and many of the issues have already been addressed.

Mr. Puleo directed the Board Members to the TEC processing timelines provided by DCA's Fiscal Office and noted the expected timeframe for each step of the review process. From submittal to approval, the process should take no more than 45 calendar days. He encouraged Board members to let him know if their future TECs are not approved within 45 days.

#### Review, Discuss and Possible Action Regarding Scheduled Breaks at Board Meetings

Based on comments received from Board Members, Mr. Puleo recommended adding 15-minute breaks to the Agenda in the morning and afternoon. He further recommended scheduling one hour for lunch at each Board meeting so that Board Members and staff will have sufficient time to eat lunch. Mr. Puleo noted that some meeting locations are not near restaurants and/or the nearby options may not offer quick/take-out items. Scheduling a one-hour lunch break will ensure meeting attendees have sufficient time to eat lunch and return to meeting on time.

Dr. McClain inquired if it is possible to receive an e-mail with information regarding lunch options to help manage time in the event of a working lunch.

Dr. McClain expressed satisfaction with the option of taking 1-hour lunch breaks at Board meetings.

Mr. Ruffino emphasized the importance of scheduling breaks and stated the Board should have the flexibility to shorten if necessary. He added that Board members should be proactive about taking their breaks.

Dr. Denh stated that, for the time being, scheduled breaks and lunch will be included in future Board meeting agendas. She explained that if Board members have other recommendations, they should inform Mr. Puleo.

### Review, Discuss, and Possible Action Regarding 2018 Procedures to Elect Board Officers

Dr. Dehn suggested that any changes made to the current election process should be included in the BMAPM. She stated this item would be assigned to the Government and Public Affairs Committee if the Board decides to move forward with a new process. The Committee would present a recommendation to the Board for discussion and approval.

Dr. McClain recommended conducting the nomination of officers prior to the yearly January Board meeting.

Mr. Ruffino expressed concern about the Board's elections conducted via teleconference. He stated this precluded clarity of the process and the new election process needs to be more transparent.

Mr. Ruffino noted the most recent election may have resulted in a violation of the Bagley-Keene Open Meeting Act, which mandates that no more than two members can actively discuss Board business. He added that conversations pertaining to Board business should be consistent with the Act.

Mr. Ruffino suggested that the Board should require individuals to provide a statement demonstrating their capacity to serve in the desired position. He explained that Board members should have the opportunity to follow up with questions so that they can make informed decisions when voting.

Mr. Ruffino also recommended that the Chair should vote last, so outcomes are not influenced by his/her decision.

Mr. Ruffino expressed disappointment that he was not reelected as Vice-Chair. He stated he did his best to fulfill his obligations and felt excluded from the executive committee. He believes his efforts were not appreciated.

Dr. Azzolino seconded Dr. McClain's and Mr. Ruffino's concerns and suggestions.

Dr. Azzolino stated that he declined the nomination for Chair and was in support of other Board members stepping into different roles.

He explained that prior to the election, he was under the impression that the Board was maintaining the status quo regarding the election of officers. He shared that he was very disappointed to learn that no other Board Member wanted to assume his current position as Secretary.

Dr. Azzolino suggested that conducting the nominations prior to the voting process would be beneficial as there would be sufficient time to consider the nominees.

Dr. Azzolino added that this issue also stems from a lack of leadership, which is a polarizing issue. He emphasized the importance of working together and stated it is the Chair's role to unify the Board. He stated Board members' votes are all equal.

Dr. Azzolino stated his belief that current Board Chair did not perform to the best of her ability prior to and during the election process, which resulted in the marginalization and disenfranchisement of some Board members. He urged the Board to improve communication among Board members. He also stated that had he known others were interested in his position, he would have encouraged them more strongly to pursue the position.

Dr. Azzolino recommended changing the election procedure so that it is more transparent and unified, and suggested the executive committee should enhance communication to the Board regarding changes.

Dr. McClain agreed with Mr. Ruffino and Dr. Azzolino and suggested more communication regarding succession of Board officers and mentoring program for younger Board members.

Dr. McClain suggested having monthly Board meetings for all Board members in addition to the executive committee monthly meetings with the Chair. She explained this would allow Board members to be informed of pressing issues being discussed.

Dr. Azzolino expressed dissatisfaction with last year's sunset review meeting. He stated that majority of the Board members, including himself, were not given the opportunity to attend the meeting.

Additionally, he stated the executive committee should not exclude Board members from attending Federal Chiropractic Licensing Board (FCLB) meetings.

Dr. Azzolino added that Dr. Ronald Oberstein, President of Life Chiropractic College West, contacted him about changes in the CE curriculum and he was not aware of the changes Dr. Oberstein was referring to.

He noted the importance of keeping Board members informed of issues as there is no benefit to work individually. Dr. Azzolino also stated the Board can better accomplish its mission collectively.

He added that, personally, he does not appreciate when an executive body does not consider other board members' opinions.

Dr. Dehn stated her agreement with the recommendations regarding nominations prior to elections, the requirement of written or verbal statements for nominees, and complying with the Bagley Keene Open Meeting Act requirements. She is also supportive of succession planning.

Dr. Dehn noted that she encouraged all Board members to attend the Sunset Review Hearing at a public Board meeting. She also noted that Dr. McClain attended the Sunset Review Hearing.

Dr. Azzolino stated that some of the Board members, including himself, feel marginalized. He explained that the executive committee did not ask other Board members to review the information that was going to be discussed at the sunset review meeting. Dr. Azzolino stated that the Chair failed to discuss topics that are incumbent upon all the Board members as their goal is to advance the Board's mission together.

Dr. Dehn stated that she will attempt communicate more with other Board members. She noted that most communication with other Board members takes place at public Board meetings to so as not to violate Bagley Keene. She pointed out that this communication does not always receive the appropriate attention from Board members who, in turn, feel marginalized.

Dr. Dehn explained that she attended the FCLB meeting because it is typical for the Board to designate the Chair to participate in these meetings as well as other stakeholder association events. She stated Board members have access to the FCLB meeting reports, which are included in past meeting materials. Dr. Dehn explained that she prepares these reports to the best of her ability so that all Board members are informed of relevant issues.

Dr. Azzolino inquired about the reason why Mr. Puleo was invited to the FCLB meeting.

Mr. Puleo reminded the Board that he wasn't invited to attend the FCLB meeting. He applied for and was granted a scholarship offered to Board Administrators by FCLB. The scholarship and requires submission of an essay response to questions and topics raised by the FCLB. He explained that the scholarship covered attendance and travel expenses.

Dr. Azzolino stated that he was not aware of who was attending the FCLB meeting and expressed concern regarding the lack of communication.

Dr. Dehn addressed Dr. Azzolino's concern regarding changes in the CE curriculum and explained that decisions are not made without an approval from the full Board. She added that CE curriculum changes have been in the process for three years (regulatory changes) and that information is included in the Chair's report.

Dr. Dehn encouraged Dr. Azzolino to join the Licensing and Continuing Education Committee so that he is better informed of any issues pertaining to CE curriculum changes.

Mr. Ruffino stated the Board should utilize its resources more efficiently. He noted the Board had an opportunity to advance an accomplished woman of color and should have considered Dr. McClain for an officer position.

Dr. Dehn agreed that when considering possible changes to the election process, the Board should keep in mind that some members may not be comfortable nominating themselves for positions they're interested in.

Mr. Ruffino expressed disappointment that the chair didn't ask the other Board members about their interest in pursuing officer positions.

Dr. Dehn responded that she's not able to have discussions with multiple Board members prior a Board meeting because that would be a violation of the Bagley-Keene Open Meeting Act.

Dr. Azzolino stated that it was her responsibility to ask the Executive Officer if there were any Board members interested in pursuing specific positions and inform members of her suggestions. Dr. Azzolino stated that Dr. Dehn did not have the courtesy to let him know that she was planning on nominating someone else for Secretary.

Dr. Dehn responded that after Mr. Ruffino declined the nomination for Secretary, she voted for Dr. Azzolino.

Dr. Azzolino indicated that Dr. Dehn nominated and voted for Dr. Lichtman for Vice-Chair and stated that she failed to inform Mr. Ruffino of her intention. He added that he was happy to have someone else step into his position to serve as the Secretary. He had no prior knowledge that other Board members had an interest in being elected to the Secretary position.

Dr. Dehn directed Dr. Azzolino to the January 31, 2018 Board Meeting minutes and referred to the Secretary election process, which shows that she voted for Dr. Azzolino. She stated that received written instructions regarding the election procedures.

Dr. Dehn also pointed out that she did not nominate Dr. Lichtman for Vice-Chair, he nominated himself.

Dr. Azzolino stated he was not aware of Dr. Dehn's intention to vote for Dr. Lichtman instead of Mr. Ruffino. He believes it is beneficial to have a Public member, such as Mr. Ruffino, serving as Vice Chair. Dr. Azzolino stated he would have supported Dr. McClain and Dr. Lichtman had Dr. Dehn communicated her intentions clearly.

Dr. Dehn expressed disappointment that Dr. McClain and Dr. Lichtman were uncomfortable stating their interest in serving in a Board Officer position. She noted that the procedures provided to Board Members at the January 31st meeting directed Board members to nominate

themselves if they have an interest in serving. Dr. Dehn referred the matter of Election Procedures to the Government and Public Affairs Committee.

Dr. Dehn thanked the Board for the time allowed for this discussion.

## Review, Discuss and Possible Action Regarding the Timely Communication of Information Related to Changes in Meeting Schedules and Cancellation of Meetings

Mr. Ruffino acknowledged Board members' time and dedication to clear their schedules for meetings. However, he stated it is extremely important for Board members to be respectful of each other's time and commitments.

Mr. Ruffino proposed assigning this agenda item to the Government and Public Affairs Committee.

Dr. Azzolino and Dr. McClain echoed Mr. Ruffino's comments.

## Review, Discuss and Possible Action Regarding the Outcome of the 2018 Board Elections

Dr. Dehn recommended conducting future elections at in-person Board meetings.

Mr. Ruffino suggested that the Board should consider adopting a vote of confidence when necessary and recommended research into the matter. He urged the Board to re-evaluate the recent Board election's outcome and discuss ways to ensure that every Board member understands the election process and agrees with the outcome.

Dr. Dehn stated that Mr. Ruffino's concern should be addressed by the legal counsel. She stated that the election procedures and expectations were clear.

Dr. Azzolino requested another election as there should not be anything precluding the Board from having another one.

Mr. Swenson stated the Initiative Act requires that the Board elect new officers in the month of January every year, but does not contain information pertaining to multiple elections in the same year. He added the election was in compliance with all legal requirements as reflected in the minutes approved previously in this meeting.

Mr. Ruffino explained that he had never participated in an election, in which he had to review a new election procedure on the same day of the elections. Mr. Ruffino stated that the only concern he has about this election was a possible violation of the Bagley-Keene Open Meeting Act, which may have increased confusion among Board members.

Mr. Ruffino encouraged the Board to reconsider and further discuss the outcome of the election unless Board members are confident in their vote. He recommended adding this topic as a future agenda item for discussion at the next Board meeting.

Mr. Swenson stated that he cannot render an opinion on this issue at this time.

Dr. Azzolino inquired if there are other laws that need to be reviewed and considered.

Mr. Swenson responded that provisions of the Government Code, and possibly a case law, might impact this issue. He explained there is a need to further research the issues, but the Chiropractic Act itself is silent on this issue.

Dr. Azzolino stated that it is important for all of the Board members to move forward. He suggested that if there are laws that need to be reviewed, this should be done in a timely manner so that the Board can move on to other issues.

Mr. Swenson expressed that his concern about not rendering an opinion at this time lies with revisiting this issue in the near future.

Dr. Dehn recommended that Mr. Swenson conduct research regarding this issue and inform Mr. Puleo of his findings so that Board can be apprised of the next steps.

#### **Executive Officer's Report**

A. Administration – Board staffing/organizational chart

Mr. Puleo announced that Mr. McCarther has been appointed to the Assistant Executive Officer position. He shared that the Board has two vacant positions in the Administrative and Licensing units. Staff is preparing the documents to begin the recruitment for these positions.

B. Budget - Fund condition update

Mr. Puleo stated that the Board has a pending fund deficiency and a fee increase consistent with the recommendations in the 2017 fee audit. The fee increase will be proposed through legislation this year.

Mr. Puleo referred to the Analysis of Fund Condition document provided by DCA's Budget Office and explained that this document projects the Board's fund through Fiscal Year 2023/2024 based on the proposed new fees. The calculations show that the proposed fees are sufficient to rebuild and maintain the Board's reserve at an appropriate level for the foreseeable future. He stated that the Board will continue to monitor these funds and will evaluate fees every 4-5 years and make adjustments, if necessary.

C. Licensing – Statistical Trends

Mr. Puleo summarized the Board's licensing statistics and stated that there were no significant changes in the licensee population.

D. Enforcement – Statistical trends

Mr. Puleo summarized the Board's enforcement statistics and provided a brief overview of the enforcement activity since the last Board Meeting and it has been consistent.

Mr. McCarther referred to the Enforcement Performance Measures Q4 Report (April-June 2017) and notted that, on page 3, the PM 3 / Investigations and Cycle Time shows that the Board is currently meeting its goal by averaging 156 days in completing the entire enforcement process transmitted to the Attorney General's (AG) office.

Mr. McCarther referred to page 4, PM 4 / Formal Discipline and Cycle time, and stated that the Board is slightly over the target of 540 days in completing the entire enforcement process transmitted to the AG's office.

Dr. Dehn inquired if Board members can help decrease the average time for cases transmitted to the AG's office.

Mr. McCarther responded that it is outside of the Board's control.

Dr. Dehn referred to PM 2 / Intake and Cycle Time, and stated there is a gap between the target average established by DCA and the actual Board's average for the number days from complaint receipt to the date the complaint was closed or assigned to an investigator. She inquired about the reason for this existing gap.

Mr. McCarther stated the DCA has experienced some transitions. There will be two cycles of information that will be provided to the Board going forward.

Mr. Puleo referred to the Disciplinary Action reports from December 2017 and January 2018 and explained that this information will now be added to the enforcement statistical information provided at Board meetings.

Mr. Puleo explained that Disciplinary Action monthly reports are posted on the Board's website and the newsletter. These reports will now be provided at Board meetings, so Board members and the public are able to review descriptive information regarding enforcement actions that have been finalized.

#### E. IT Updates – Process mapping

Mr. Puleo shared that the Board and staff continue to work with DCA's SOLID Training Solutions to map the Board's current licensing, enforcement and administrative processes. He added that is has been a long but valuable process and the next step is to review and discuss processes that can be automated and simplified. He shared that the goal is to achieve work task efficiency, which will be mostly obtained through the update of the Board's IT system.

Mr. McCarther shared that the Board has begun the first step of the IV-part process to acquire a new IT System.

<u>Public Comment</u>: Christopher Castrillo, DCA's Deputy Director for Board & Bureau Relations, congratulated Mr. McCarther on his recent appointment as the AEO of the Board and thanked him for his commitment to the DCA's featured leadership development program.

Mr. Puleo shared that he looks forward to working closely with DCA and the Board would like to invite a DCA representative to attend Board Meetings going forward.

Mr. Castrillo stated that the DCA's executive team is happy to collaborate with the Board in any capacity.

#### **Ratification of Approved License Applications**

MOTION: DR. AZZOLINO MOVED TO RATIFY THE APPROVED LICENSE APPLICATIONS. SECOND: DR. LICHTMAN SECONDED THE MOTION

VOTE: 5-0 (DR. AZZOLINO-AYE, DR. DEHN-AYE, DR. LICHTMAN-AYE, MR. RUFFINO-AYE DR. MCCLAIN-AYE) MOTION: CARRIED

The Board ratified the attached list of approved license applications incorporated herein (Attachment A).

#### **Ratification of Approved Continuing Education Providers**

MOTION: DR. LICHTMAN MOVED TO RATIFY THE APPROVED CONTINUING EDUCATION PROVIDERS.

SECOND: MR. RUFFINO SECONDED THE MOTION

**DISSCUSSION:** Dr. Azzolino stated that he will abstain from the vote because he has concerns regarding the advertising of some ot the CE providers.

VOTE: 2-0-3 ABSTAIN (DR. AZZOLINO-ABSTAIN, DR. DEHN-AYE, DR. LICHTMAN-AYE, MR. RUFFINO-ABSTAIN, DR. MCCLAIN-ABSTAIN)
MOTION: QUORUM NOT REACHED

The Board did not establish a quorum to ratify the attached list of approved continuing education providers incorporated herein (Attachment B).

Dr. Dehn inquired if these applicants will receive notifications on the outcome.

Mr. Puleo responded the Board will not be able to approve the providers at this time.

Mr. Azzolino inquired about the Board's proposed guidelines regarding continuing educations providers.

Dr. Dehn responded the Board will have an opportunity to review CE draft language at the next Board meeting.

Mr. Puleo explained there is a regulatory process and the status quo will be maintained for at least one to two years before the Board can adopt new CE regulations.

Dr. Azzolino inquired if it is possible to vote on some of the providers individually.

Mr. Puleo responded that this matter needs to be placed on the agenda for the upcoming Board meeting. He added that the Board's regulations do not provide a basis for denying CE providers.

Dr. Azzolino inquired about the necessity to take a vote to ratify approved CE providers.

Mr. Puleo explained the necessity of taking a vote to ratify approved CE providers at length and provided examples. He recommended addressing the topic (CE providers) at a future Board Meeting.

## Ratification of Denied License Applications in Which the Applicants Did Not Request a Hearing

There were no denied license applications.

#### Update, Discussion and Possible Action on Enforcement Committee Meeting Agenda

Dr. Azzolino thanked Dr. Roza, who served on the Enforcement Committee, and recognized his commitment to the Board. Dr. Azzolino emphasized that the Committee's role is to better serve the public by minimizing any of the infractions or the complaints reviewed. He reported that the Committee held a meeting on February 8, 2018 to review the following items:

The Committee reviewed and discussed Strategic Plan Action item 2.1.4, "Publish Expert Witness Guidelines in the Licensees and Publications tabs of Board website". The Committee addressed the need for a revision of the Expert Witness program to ensure consistency among expert consultants.

Additionally, Strategic Plan Action item 2.4.1, "Create an outreach document that provides information on potential violations resulting from social media activity", has been completed. The outreach document was featured in the Board's Winter/Spring 2018 newsletter. He encouraged members of the public, licensees and stakeholders to review this article.

Dr. Azzolino stated that, the Committee determined it would be valuable to include the Board's quarterly performance measures and disciplinary action reports in the enforcement materials provided at Board meetings. He explained that disciplinary action reports provide a brief summary of the nature of violations, which is of great importance to the public and those in the profession.

Dr. Azzolino stated the Committee reviewed and discussed options for updating the expert consultant training materials and selection process. He explained that there is an ongoing need for qualified subject matter experts (SMEs). The Committee's goal is to streamline the expert selection process. The Committee will develop a list of items related to this topic and it will make a recommendation at a future Board Meeting.

Additionally, Dr. Azzolino stated the Committee discussed deceptive advertising by licensees. He explained that many of the complaints received by the Board are related to potential advertising violations. He suggested that when staff receive a complaint, they should provide licensees a link with the rules and regulations so they are better informed.

Mr. Puleo stated that enforcement staff is making this information available to licensees.

Dr. Azzolino inquired if Dr. McClain had any questions regarding the expert program.

Dr. McClain stated that she did not have any questions at this time, but she would like to revisit that topic and discuss additional suggestions.

<u>Public Comment:</u> Dr. Jonathan Egan, Dean of the Los Angeles College of Chiropractic (LACC), inquired if it is possible to obtain copies of advertisements that were determined to be in violation and what part of the Act or regulations it violates.

Mr. Puleo shared that he would be happy to discuss this with Dr. Egan and provide examples of problematic advertisements. However, he may not be able to provide examples from investigative/disciplinary files.

Dr. Egan asked for clarification as to why the names and advertising of violations of licensees is public information and not the advertising in question given that it was already shared with the public.

Mr. Puleo explained that certain information pertaining to disciplinary matters is open to the public (e.g., the licensees name, and copies of citation, accusations, decisions, and disciplinary orders). However, the contents of investigative files (which would include evidence, such as advertisements) are considered confidential and cannot be disclosed.

#### Review, Discussion and Possible Action Regarding AB 1013 (Low) Chiropractors

Mr. Puleo stated that this is a spot bill, which will most likely carry the Board's fee increase. The fee provisions have not been added to the bill yet, so it would be premature to take a position. Staff will monitor the bill's progress and recommend that the Board take a support position after it's amended.

#### Update, Discussion and Possible Action on Pending Rulemaking

Mr. McCarther referred to the "BCE List of Prioritized Proposed Regulatory Changes" and provided a brief update on the pending rulemaking packages.

Mr. McCarther referred to the Application for Licensure Rulemaking file (CCR Sections 321). The Board was granted a second extension in December 2017 by the Office of Administrative Law (OAL). The Board made the necessary changes and submitted it to DCA for final review and it must be re-submitted to OAL by April 24, 2018 for approval.

Dr. Azzolino inquired why the Board missed the first deadline extension.

Mr. Swenson explained that there were some changes under legal review, there was not sufficient time for DCA to review and approve this regulatory packet. He added that this rulemaking file is being reviewed by the DCA Deputy Director and should be sent to the Business, Consumer Protection, and Housing Agency soon.

Mr. Puleo stated the Director of DCA has 30 days by law to review any regulatory package once it has been adopted by the Board, and can request an extension if 30 days does not allow sufficient time for departmental review.

Mr. McCarther stated that there are a few more packages that the Board has made progress on other regulations, such as the CE Provider and Course Approval regulation, which will be presented for discussion at the June Board Meeting. Progress has also been made on the CPR regulation

There were no updates to report for the remaining packages.

#### Discussion and Possible Action on the Possibility of a June True Colors Training

Mr. Puleo referred to Strategic Plan 5.3, "Increase opportunities for team building that is inclusive of Board members and staff to educate staff and maintain team relationships" and action item 5.3.2 "Schedule True Colors training for future Board meeting". He highly encouraged Board participate in this training at the at the June Board Meeting.

DCA SOLID staff are available in June to conduct the True Colors training.

The Board discussed accommodating the training during the Board meeting in June. Mr. Puleo stated that the training will be tentatively booked, but if Board members are not available, the training would be moved to the next Board meeting.

#### **Public Comment for items not on the Agenda**

There were none.

#### **Future Agenda Items**

Dr. McClain proposed a discussion on sexual harassment training and potential of including this in our CE requirements.

Dr. Azzolino agreed this would be an important training and suggested it could be made mandatory. He inquired if DCA SOLID could offer a training of that nature.

Dr. Dehn also suggested assigning this item to the Licensing Committee.

Dr. McClain proposed receiving the Board meeting materials sooner.

Mr. Puleo explained there are certain materials that can be provided to Board members sooner; however, certain documents are prepared closer to the meeting date to ensure they're current.

Mr. Puleo suggested some information can be e-mailed out in advance. The materials that take longer will then be incorporated in the complete packets that are mailed out as usual.

Dr. McClain explained that the sooner the information is sent via e-mail, the better. Specifically, substantive information that Board members must make decisions on.

Mr. Puleo acknowledged that there was a delay in sending petition hearing information for this meeting and apologized. Mr. Puleo stated that staff will try to provide as much information as possible in advance and asked the Board to provide feedback on the emailing process.

Mr. Ruffino proposed researching the possibility to call for special elections by majority at any given time, and recommended that this process be included in the BMAPM.

Mr. Puleo stated that the Board's legal counsel renders an opinion on this topic, the Board can decide whether revisions to the procedure manual are necessary.

Dr. Azzolino inquired if the Board can vote to re-do an election at this meeting.

Dr. Puleo stated that Election of Officers was not on the Agenda.

Dr. Azzolino noted that Agenda Item 10 refers to "possible action regarding 2018 procedures to elect Board officers."

Mr. Swenson expressed concern revisiting this issue.

Mr. Puleo noted that the Act doesn't provide for an election after January and the lack of clarity on this matter.

- Mr. Swenson stated he has not examined this issue, but he will consider it soon.
- Dr. Dehn suggested the Board hold a special meeting if the re-election is approved.
- Mr. Ruffino suggested Board Member training on the Bagley-Keene Open Meeting Act and the Brown Act to better understand their provisions.
- Mr. Puleo suggested that when Board members are in doubt, they should contact him or consult with legal counsel to avoid any violations.

#### **Adjournment**

Dr. Dehn adjourned the meeting at 3:56 p.m.



#### (ATTACHMENT A)

#### Approval by Ratification of Formerly Approved License Applications October 1, 2017 and December 31, 2017

Name (First,	Middle, Last)		Date Issued DC#	
Brandon	Jay	Van Seters	10/2/2017	34041
Anthony	Bruce	Dexter	10/4/2017	34042
Justin	Andrew	Fotter	10/4/2017	34043
Janet	Marie	Kelley	10/4/2017	34044
Hetal	Jayant	Patel	10/4/2017	34045
Clayton	James	Schuelke	10/9/2017	34046
Kseniya		Gershberg	10/11/2017	34047
Jessica		Kim	10/11/2017	34048
Chien-Ching		Yu	10/11/2017	34049
Ryne	Estes	Ibarra	10/18/2017	34050
Kristen	Ann	Teuscher	10/18/2017	34051
Taemin		Kang	10/19/2017	34052
Gabrielle	Lizabeth	Pinkerton	10/19/2017	34053
Andrew		Lee	10/20/2017	34054
Navit	Ariel	Zukerman	10/20/2017	34055
Stephanie	Robancho	Bautista	10/25/2017	34056
Miriam	Gabriele	Hashemi	10/25/2017	34057
Michael	Anthony	Rosson	10/25/2017	34058
Andrew	Lee	Winthrop	10/25/2017	34059
Lars		Gunnar	10/27/2017	34060
Ryan	Matthew	Kocsis	10/27/2017	34061
Joseph	Oscar	Wong	10/27/2017	34062
Rosy		Gill	10/27/2017	34063
Chong		Her	10/31/2017	34064
Tracy	Oi	Lam	10/31/2017	34065
Rie		Ito	11/3/2017	34066
Areyan		Dibagohar	11/6/2017	34067
William	Kyle	Hardwick	11/9/2017	34068
Michael	David	Ackerman	11/14/2017	34069
Britta	Gabrielle	Conlon	11/14/2017	34070
Brian	Judson	Curtis	11/16/2017	34071
Tracey	Marie	James	11/16/2017	34072
Janet	Mi Young	Jun	11/16/2017	34073
Nima		Kianfard	11/21/2017	34074
Melanie	Ann	Beach	11/21/2017	34075
Lauren	Jessica	Groves	11/21/2017	34076

Maryam		Shayginik	11/27/2017	34077
Nisreen	Shabbir	Tayebjee	12/8/2017	34078
Danny		Duong	12/12/2017	34079
Camille	Garcia	Marzan	12/12/2017	34080
Christopher	Martin	Brindley	12/15/2017	34081
Cecilia	Yuri	Park	12/15/2017	34082
Jason	Anthony	Maglinao	12/19/2017	34083
Katharine	Grace	Jones	12/22/2017	34084
Samantha	Andrea	Ma	12/22/2017	34085
Rosie	Varela	Quiroz	12/22/2017	34086

#### (ATTACHMENT B)

#### **Pending Ratification to Approve for New Continuing Education Providers**

#### CONTINUING EDUCATION PROVIDERS PENDING APPROVAL Michelle A. Largent, D.C. 02/22/18 2. Michael J. Hollis 02/22/18 02/22/18 3. Jonathan Brand Stephanie Libs, D.C. 02/22/18 David Goldeen 02/22/18 Dirk A. Farrell, D.C. 02/22/18 6. 7. Barbara Berkeley, D.C. 02/22/18 8. Jess P. Armine, D.C. 02/22/18 Frank Springob, D.C. 9. 02/22/18 10. Donald Baune 02/22/18 11. Diane Waye- Stretching by the Bay 02/22/18 12. Rex Stevens 02/22/18 13. Matthew Smith, D.C. 02/22/18





## State of California Edmund G. Brown Jr., Governor

Agenda Item 9 June 5, 2018

#### **Executive Officer's Report**

#### Purpose of the item

The Executive Officer will provide the Board Members an update on statistics related to Board Administration, Budget, Licensing and Enforcement. Board Members will have the opportunity to ask questions as necessary.

#### Action(s) requested

No action requested at this time.

#### **Background**

#### A. Administration

- The Board has two vacant positions. One vacancy is a Staff Services Analyst
  position in the licensing unit and the other is Associate Governmental Program
  Analyst (AGPA) position in the administrative unit.
- The Board has received applications for the AGPA position in the administrative unit, which are currently under review.
- The Board has completed the interviews for the SSA position in the licensing unit and anticipates the position to be filled sometime in June 2018.

#### B. Budget

- The Executive Officer will provide an overview of the attached Board Fund Condition Report.
- The Executive Officer will also provide an overview of the attached Board Expenditure Report.

#### C. Licensing

 The Executive Officer will provide an overview the attached licensing program data.

#### D. Enforcement

• The Executive Officer will provide an overview the attached Enforcement program data.

#### Recommendation(s)

N/A

#### **Next Step**

N/A

#### Attachment(s)

- Org Chart/Staff Functions
- Updated Fund Condition
- Licensing Statistics
- Enforcement Statistics

Rev. 01/19/18

#### **Board of Chiropractic Examiners Staff Functions**

Executive Officer (620-110-8862-001) – Oversees management of the Board of Chiropractic Examiners. Directs negotiations for stipulated agreements, monitors deadlines and procedures for compliance with the Administrative Procedures Act. Directs the organization and coordination of committee, executive and task force meetings and compilation of data for Board meetings, ensures compliance with the Open Meetings Act, coordinates closed sessions and hearings, attends all Board meetings. Identifies the need for legislation and recommends modifications to existing statutes or regulations to the Board. Oversees all aspects of the legislative and rulemaking processes. Testifies before legislative committees on behalf of the Board, advocates consumer protection and lobbies on behalf of consumers and the Board, interprets and clarifies the Board's Initiative Act, regulations, and policies. Represents the Board before professional and health associations or other state, federal, local, or community groups/entities.

Assistant Executive Officer (620-110-4801-001) - Oversees all administrative duties of the Administration, Enforcement, Licensing/Continuing Education, and Field Investigation divisions, directly supervises managers and field staff, assists the EO with special projects, attends Board and Committee meetings, acts as the Board's liaison to DCA, attends all informal office conferences and writes resulting decisions. Oversees management of the Board in the EO's absence and backs up managers in their absence, represents the Board before professional and health associations or other state, federal, local or community groups/entities in the absence of the EO. Develops, reviews and implements policies and operating procedures, directs the development and implementation of regulations adopted by the Board. Advises EO of critical issues which may result in litigation or require legislation, regulations or policy adjustment, oversees the planning and ensures timely preparation and mailing of all Board and Committee materials, directs the preparation of recurring special reports, monitors the Board's revenue and expenditures.

**Compliance Manager (620-110-4800-006) –** Manages and supervises compliance and probation programs/staff, performs case reviews and reviews case closure recommendations, participates in probationer interviews, attends informal citation conferences, reviews administrative citations and fines, monitors monthly caseload statistics, monitors success of Expert Consultant program, reviews AG billing statements for accuracy.

**Compliance Analyst (620-110-5393-002) -** Reviews and investigates complex complaints, drafts recommendations for complaints including referral of complaints to the AG's office, prepares packets for Petitioner hearings, evaluates administrative cases, and proposed decisions, stipulations and default decisions for adherence to the Admin. Procedures Act and Disciplinary Guidelines, develops settlement and probationary terms for the Executive Officer's approval.

**Probation Monitor (620-110-5393-005)** — Monitors probationers for compliance with conditions and terms of probation, sends letters to probationers who are out of compliance with their terms of probation, coordinates site inspection or suspension visits with field staff, schedules probation interviews, refers cases to Board experts, consults with the AG's office and makes recommendations to management on cases ready for petition to revoke or accusation referral due to non-compliance issues, tracks cases waiting to be heard at Office of Administrative Hearings, recommends settlement or probationary terms for management approval, prepares stay of decision, reviews and investigates complex complaints, drafts recommendations for complaints including referral of complaints to the AG's office. Serves as coordinator for the Enforcement Committee.

#### **Board of Chiropractic Examiners Staff Functions**

**Compliance Analyst (620-110-5393-004)** - Reviews and investigates complex complaints, drafts recommendations for complaints including referral of complaints to the AG's office, prepares packets for Petitioner hearings, evaluates administrative cases, and proposed decisions, stipulations and default decisions for adherence to the Admin. Procedures Act and Disciplinary Guidelines, develops settlement and probationary terms for the Executive Officer's approval. Assists the Policy Analyst with preparing and compiling enforcement related rulemaking documents for the repeal, amendment or adoption of enforcement related regulations.

**Compliance Analyst (620-110-5393-800)** - Reviews and investigates complex complaints, drafts recommendations for complaints including referral of complaints to the AG's office, prepares packets for Petitioner hearings, evaluates administrative cases, and proposed decisions, stipulations and default decisions for adherence to the Admin. Procedures Act and Disciplinary Guidelines, develops settlement and probationary terms for the Executive Officer's approval.

Compliance Analyst (620-110-5157-004) – Assists the public with inquiries about the complaint process, performs intake and assignment of consumer complaints, requests court documents for subsequent arrest reports, requests Interim Suspension Orders or Penal Code 23 assistance, reviews and investigates routine consumer complaints, drafts recommendations for complaints including referral of complaints to the AG's office, reviews administrative cases and proposed decisions, stipulations and default decisions for adherence to the Admin. Procedures Act and Disciplinary Guidelines, tracks proposed decisions received and cases awaiting hearing at the Office of Administrative Hearings. Serves as the contact for the National Data Bank reporting.

Licensing, CE, Administration Manager (620-110-4800-008) - Manages and supervises licensing, continuing education, and administrative programs and staff, compiles and analyzes licensing workload statistics, assists applicants and licensees with licensing issues, reviews staff recommendations regarding licensure and continuing education applications and grants or denies approval, monitors development and administration of the California Law and Professional Practices Examination, attends Board and committee meetings, assists AEO and EO with preparation of special reports or projects.

**Policy Analyst (620-110-5393-003) –** Prepares and compiles rulemaking documents for the repeal, amendment or adoption of regulations. Identifies, tracks and analyzes legislative bills impacting the Board, acts as Personnel Liaison for Board staff, acts as training coordinator for Board staff, assists management with research and special projects, works with Licensing manager in monitoring and analyzing the Board's budget and preparation of reports for DCA's budget office. Acts as coordinator for the Government Affairs committee. Attends Board and committee meetings.

**Retired Annuitant Policy Analyst (620-110-5393-907) –** Prepares and compiles rulemaking documents for the repeal, amendment or adoption of regulations.

Administrative Assistant (620-110-5278-001) – Performs administrative tasks for the EO (responds to information requests, emails and telephone inquiries), compiles program statistical reports for EO's report at Board meetings, performs special projects assigned by EO, prioritizes EO's workload and maintains EO's calendar, coordinates EO's travel arrangements and processes travel claims. Prepares Board meeting packets, Board meeting minutes, and operates webcasting equipment at Board and Committee meetings, identifies action items and prepares a prioritized list to the EO and

#### **Board of Chiropractic Examiners Staff Functions**

management, recommends agenda items for future board meetings. Coordinates travel arrangements and travel claims for Board members, establishes contracts for meeting accommodations, provides back-up support to Licensing technicians, responds to subpoenas and public records requests, performs fleet management responsibilities, assist with preparation of contracts and interagency agreements for equipment maintenance work.

**Licensing Analyst (620-110-5157-008) –** Processes restoration of cancelled licenses and corporation applications, Makes determinations and recommendations regarding licensure and denial of applicants. Refers cases to the AG's office for a Statement of Issues for applicants whose licensure was denied and decisions were appealed, prepares mail vote ballots to Board members, distributes decision to all parties once adopted by the Board. Serves as Board liaison for Form 700 filings with the Fair and Political Practices Commission, acts as the webmaster for the Board's website, maintains Board's social media sites, and serves as coordinator for the Licensing & Continuing Education Committee meetings.

Licensing Analyst (620-110-5157-007) – Processes reciprocal and initial applications for a Chiropractic License including all supplemental documents relating to background, education and discipline, prepares deficiency and eligibility letters to applicants. Responds to telephone and written inquiries regarding application status, licensing requirements or processes. Makes determinations and recommendations regarding licensure or denial of applicants. Prepares statistical reports to management, refers cases to the AG's office for a Statement of Issues for applicants whose licensure was denied and decisions were appealed, researches and responds to questions by the assigned Deputy Attorney General, prepares and mails vote ballots to Board members, distributes decision to all parties once adopted by the Board. Processes applications for Chiropractic Referral Services, prepares information on newly licensed applicants for ratification at Board meetings.

**Licensing Technician (620-110-1139-008) –** Processes Satellite Office certificates, renewals, and license verifications. Answers telephones, maintains inventory of equipment and office supplies, compiles board meeting packets, and obtains approval for payment of bills.

**Licensing Technician (620-110-1139-009) –** Cashiers all monies received by the Board, requests refunds for overpayments, sends underpayment notices to licensees, performs Continuing Education audits, audits renewal statements for practicing with an expired license, processes address changes, front counter support, answers telephones, greets visitors, receives and distributes mail.

**CE/Licensing Analyst (620-110-5157-005)** – Reviews and processes continuing education provider applications and continuing education course applications and submittal to manager for approval, maintains database of CE providers and courses, prepares information on CE providers for ratification at Board meetings, prepares approval letters for CE providers and CE courses, processes inactive to active license requests, updates CAS with information from death certificates, name and address changes, processes applications for restoration of forfeiture licenses, approves licensees for the preceptor program, prepares monthly statistical reports for the licensing manager.

#### **BOARD OF CHIROPRACTIC EXAMINERS - 0152 BUDGET REPORT FY 2017-18 EXPENDITURE PROJECTION** FM 10 - Activity Log May 1, 2018 *Updated 5/18/2018*

	FY 20	16-17		FY 2017-18			
	ACTUAL	PRIOR YEAR	GOVERNOR'S	CURRENT YEAR			
	EXPENDITURES	EXPENDITURES	BUDGET	EXPENDITURES	PERCENT	PROJECTIONS	UNENCUMBERED
OBJECT DESCRIPTION	(MONTH 13)	FM 10	FY 2017-18	FM 10	SPENT	TO YEAR END	BALANCE
PERSONNEL SERVICES							
Salary & Wages (Staff)	1,094,749	885,870	1,218,000	805,798	66%	1,074,362	143,638
Statutory Exempt (EO)	127,977	106,491	116,000	100,557	87%	134.076	(18,076)
Temp Help Reg	1,146	648	8,000	18,990	237%	19,393	(10,070)
Board Member Per Diem	14,300	9,700	16,000	8,000	50%	10,400	5,600
Overtime	14,300	9,700	1,000	282	28%	10,400 282	718
Staff Benefits	624,427	515,387	649,000	483,075	74%	644,081	4,919
TOTALS, PERSONNEL SVC	1,862,599	1,518,096	2,008,000	1,416,702	74%	1,882,594	125,406
TOTALO, I ENCONNEL CVO	1,002,000	1,010,000	2,000,000	1,410,702	7 1 70	1,002,004	120,400
<b>OPERATING EXPENSE AND EQUIPMENT</b>							
General Expense	27,343	19,446	25,000	6,888	28%	28,000	(3,000)
Fingerprint Reports	51,124	1,585	5,000	1,349	27%	4,000	1,000
Minor Equipment	1,817	<sup>2</sup> 536	500	0	0%	500	. 0
Printing	14,274	11,754	3,000	4,720	157%	15,500	(12,500)
Communication	16,613	12,610	19,000	11,216	59%	17,000	2,000
Postage	19,225	19,556	7,000	13,114	187%	30,000	(23,000)
Insurance	1,969	1,969	0,000	8,189	107 70	9,827	(9,827
Travel In State	62,357	44,149	22,000	27,267	124%	64,000	(42,000
Travel, Out-of-State	1,791	670	0	0	12470	1,000	(1,000)
Training	3,802	3,352	9,000	0	0%	2,500	6,500
Facilities Operations	126,030	94,523	141,000	97,527	69%	129,786	11,214
		,	,	,		,	
C & P Services - External	2,640	2,640	11,000	23,382	213%	28,058	(17,058)
DEPARTMENTAL SERVICES:					4000/		
OIS Pro Rata	277,580	238,330	330,000	330,000	100%	330,000	0
Administration Pro Rata	241,063	192,500	275,000	32,185	12%	275,000	0
IA w/ OPES	64,028	84,516	0	30,919		90,680	(90,680)
DOI- ISU ProRata	5,520	5,000	12,000	0	0%	12,000	0
Communications DIV	27,929	24,170	15,000	0	0%	15,000	0
PPRD Pro Rata	1,308	1,670	15,000	0	0%	15,000	0
INTERAGENCY SERVICES:							
Consolidated Data Center	17,467	13,095	27,000	18,446	68%	22,135	4,865
Data Processing	488	488	2,000	2,915	146%	3,498	(1,498)
EXAM EXPENSES:							
C/P Svcs-External Expert Administrative	1,493	0	0	0		0	0
C/P Svcs-External Expert Examiners	8,152	9,446	0	6,578		8,771	(8,771)
ENFORCEMENT:		·					
Attorney General	740,072	522,298	933,000	388,339	42%	517,785	415,215
Office Admin. Hearings	177,884	111,276	159,000	23,865	15%	35,798	123,203
Court Reporters	8,789	7,039	0	2,576		3,435	(3,435)
Evidence/Witness Fees	89,211	63,323	75,000	65,007	87%	86,676	(11,676)
Investigation Pro Rata	42,037	37,500	119,000	0	0%	40,000	79,000
Major Equipment	0	07,000	6,500	0	0%	6,500	0,000
Other Items of Expense	Ö	ő	42,000	0	0%	0,000	42.000
Vehicle Operations	1.771	1.344	42,000	1.727	0 70	2,072	(2 072)
TOTALS, OE&E	2,033,777	1,524,785	2,253,000	1,096,209	49%	1,794,521	458,479
TOTALS, GE&E TOTAL EXPENSE	3,896,376	3,042,881	4,261,000	2.512.911	59%	3,677,115	583,885
Sched. External/Private	(64,693)	(64,693)	7,201,000	(62,153)	J9 /0	0,011,110	000,000
Sched. Reimb Fingerprints	(04,093)	(64,693)	(34,000)	(62,133)	0%	(34,000)	0
	(3,525)	•		•			-
Sched Reimb External/Private/Grant Unsched. Reimb External/Private	157/51	(3,525)	(10,000)	0	0%	(10,000)	0
LINSCHEN REIMN - EVIETNAI/PTIVAIE		(07.40.4)					
	(43,397)	(27,194)	0	0		0	-
Unsched. Reimb Cost Recovery	(43,397) (4,859)	(2,349)	0	0		0	0
	(43,397)		-		58%		-

SURPLUS/(DEFICIT):

13.8%

5/24/2018 9:09 AM

## **0152 - Board of Chiropractic Examiners Analysis of Fund Condition**

(Dollars in Thousands)

GOVERNOR'S BUDGET 2018-19 WITH FEE INCREASE EFFECTIVE 1/1/2019	ACTUAL	CY	BY	BY +1	BY +2	BY +3	BY +4	BY +5
	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
BEGINNING BALANCE Prior Year Adjustment Adjusted Beginning Balance		\$ 2,022	\$ 1,285	\$ 891	\$ 898	\$ 819	\$ 652	\$ 395
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		\$ 2,022	\$ 1,285	\$ 891	\$ 898	\$ 819	\$ 652	\$ 395
REVENUES AND TRANSFERS								
Revenues: 4121200 Delinquent fees 4121200 Delinquent fees - Fee increase effective 1/1/2019 4127400 Renewal fees 4127400 Renewal fees 4127400 Other regulatory fees 4129200 Other regulatory fees 4129200 Other regulatory fees - Fee increase effective 1/1/2019 4129400 Other regulatory licenses and permits 4129400 Other regulatory licenses and permits - Fee increase effective 1/1/2019 4143500 Income from surplus money investments 4172500 Miscellaneous revenues Totals, Revenues  Totals, Revenues and Transfers	\$ 35	\$ 33	\$ 38	\$ 38	\$ 38	\$ 38	\$ 38	\$ 38
	\$ -	\$ -	\$ 25	\$ 60	\$ 60	\$ 60	\$ 60	\$ 60
	\$ 3,231	\$ 3,506	\$ 3,479	\$ 3,166	\$ 3,166	\$ 3,166	\$ 3,166	\$ 3,166
	\$ -	\$ -	\$ 248	\$ 907	\$ 907	\$ 907	\$ 907	\$ 907
	\$ 28	\$ 12	\$ 12	\$ 12	\$ 12	\$ 12	\$ 12	\$ 12
	\$ -	\$ -	\$ 41	\$ 78	\$ 78	\$ 78	\$ 78	\$ 78
	\$ 166	\$ 165	\$ 162	\$ 162	\$ 162	\$ 162	\$ 162	\$ 162
	\$ -	\$ -	\$ 108	\$ 183	\$ 183	\$ 183	\$ 183	\$ 183
	\$ 18	\$ 9	\$ 9	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
	\$ 3,479	\$ 3,726	\$ 4,122	\$ 4,607	\$ 4,607	\$ 4,607	\$ 4,607	\$ 4,607
Totals, Resources	\$ 5,992	\$ 5,748	\$ 5,407	\$ 5,498	\$ 5,505	\$ 5,426	\$ 5,259	\$ 5,002
Disbursements:  1111 Department of Consumer Affairs Regulatory Boards, Bureaus, Divisions (State Operations) 8880 Financial Information System for California (State Operations) 9892 Supplemental Pension Payment (State Operations) 9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations) Total Disbursements	\$ 3,780	\$ 4,217	\$ 4,213	\$ 4,297	\$ 4,383	\$ 4,471	\$ 4,560	\$ 4,651
	\$ 5	\$ 6	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ 41	\$ 41	\$ 41	\$ 41	\$ 41	\$ 41
	\$ 185	\$ 240	\$ 262	\$ 262	\$ 262	\$ 262	\$ 262	\$ 262
	\$ 3,970	\$ 4,463	\$ 4,516	\$ 4,600	\$ 4,686	\$ 4,774	\$ 4,863	\$ 4,954
FUND BALANCE Reserve for economic uncertainties  Months in Reserve	\$ 2,022 5.4	\$ 1,285 3.4	\$ 891 2.3	\$ 898	\$ 819 2.1	\$ 652 1.6	\$ 395	\$ 48
MOUTUS III VESELVE	5.4	3.4	2.3	2.3	۷.۱	1.0	1.0	U. I

#### NOTES

- A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED IN BY+1 AND ON-GOING.
- B. ASSUMES APPROPRIATION GROWTH OF 2% PER YEAR BEGINNING IN BY+1.
- C. ASSUMES INTEREST RATE AT 0.3%.
- D. ASSUMES NO PAYMENT TO THE VIRF LOAN
- E. OUTSTANDING VIRF LOAN BALANCE OF \$1,448,000.

#### 0152 - Board of Chiropractic Examiners **Analysis of Fund Condition**

(Dollars in Thousands)

GOVERNOR'S BUDGET 2018-19		CTUAL 016-17		CY 17-18	20	BY 018-19	_	3Y +1 019-20		BY +2 020-21	BY 2021	-	BY +4 2022-23	BY +5 2023-24
BEGINNING BALANCE	\$	2,279	\$	2,022	\$	1,285	\$	470	\$	-751	\$ -2	,058	\$ -3,443	\$ -4,918
Prior Year Adjustment	\$	234	\$	-	\$		\$	-	\$		\$		\$ -	\$ -
Adjusted Beginning Balance	\$	2,513	\$	2,022	\$	1,285	\$	470	\$	-751	\$ -2	,058	\$ -3,443	\$ -4,918
REVENUES AND TRANSFERS														
Revenues:														
4121200 Delinquent fees	\$	35	\$	33	\$	38	\$	38	\$	38	\$	38	\$ 38	\$ 38
4127400 Renewal fees	\$	3,231	\$	3,506	\$	3,479	\$	3,166	\$	3,166	\$ 3	,166	\$ 3,166	\$ 3,166
4129200 Other regulatory fees	\$	28	\$	12	\$	12	\$	12	\$	12	\$	12	\$ 12	\$ 12
4129400 Other regulatory licenses and permits	\$	166	\$	165	\$	162	\$	162	\$	162	\$	162	\$ 162	\$ 162
4143500 Income from surplus money investments	\$	18	\$	9	\$	9	\$	-	\$	-	\$	10	\$ 10	\$ 10
4172500 Miscellaneous revenues	_\$	1	\$	1_	\$	1_	\$	1_	\$	1_	\$	1_	\$ 1	\$ 1
Totals, Revenues	\$	3,479	\$	3,726	\$	3,701	\$	3,379	\$	3,379	\$ 3	,389	\$ 3,389	\$ 3,389
EXPENDITURES														
Disbursements:														
1111 Department of Consumer Affairs Regulatory Boards, Bureaus, Divisions (State Operations)	\$	3,780	\$	4,217	\$	4,213	\$	4,297	\$	4,383	\$ 4	,471	\$ 4,560	\$ 4,651
8880 Financial Information System for California (State Operations)	\$	5	\$	6	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
9892 Supplemental Pension Payment (State Operations)	\$	-	\$	-	\$	41	\$	41	\$	41	\$	41	\$ 41	\$ 41
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	_\$	185	\$	240	\$	262	\$	262	\$	262	\$	262	\$ 262	\$ 262
Total Disbursements	\$	3,970	\$	4,463	\$	4,516	\$	4,600	\$	4,686	\$ 4	,774	\$ 4,863	\$ 4,954
FUND BALANCE			_				_		_					
Reserve for economic uncertainties	\$	2,022	\$	1,285	\$	470	\$	-751	\$	-2,058	\$ -3	,443	\$ -4,918	\$ -6,483
Months in Reserve		5.4		3.4		1.2		-1.9		-5.2	\$	-8.5	-11.9	-15.4

A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED IN BY+1 AND ON-GOING.

B. ASSUMES APPROPRIATION GROWTH OF 2% PER YEAR BEGINNING IN BY+1.

C. ASSUMES INTEREST RATE AT 0.3%. D. ASSUMES NO PAYMENT TO THE VIRF LOAN

E. OUTSTANDING VIRF LOAN BALANCE OF \$1,448,000.





## 9. C- Licensing- Statistical Trends





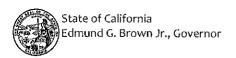
## 9. C- Licensing- Statistical Trends





## 9. D. Enforcement- Statistical Trends





## 11. Ratification of Approval of License Applications





Agenda Item 10 June 5, 2018

#### **Ratification of Approved License Applications**

#### Purpose of the item

The Board will review and ratify the attached list of approved license applications.

#### Action(s) requested

A motion is needed to ratify the attached list of approved license applications.

#### **Background**

Between January 1, 2018 and March 31, 2018, staff reviewed and confirmed that the applicants met all statutory and regulatory requirements.

#### Recommendation(s)

Staff requests the Board approve the list of approved license applications.

#### Next Step

N/A

#### Attachment(s)

• List of formerly approved license applications issued between January 1, 2018 and March 31, 2018.





Name (First,	Middle, Last)		Date Issued	DC#
Artin		Balalian	1/4/2018	34087
Bryan		Abasolo	1/11/2018	34088
Sang	Do	Lee	1/16/2018	34089
Michelle	Christine	Hoinsky	1/19/2018	34090
Kylie	Lynn	Hunsaker	1/19/2018	34091
Alexa	Kristina	Chilian	1/23/2018	34092
Daniel	Christopher	Kimbley	1/23/2018	34093
Sayed	Naweed	Miry	1/23/2018	34094
Milan	John	Anderson	1/25/2018	34095
Hannah	Elizabeth	Flammang	1/29/2018	34096
Leana		Liu	1/29/2018	34097
Lucas		Melendez	1/29/2018	34098
Scott	Andrew	Carlton	2/1/2018	34099
Michelle	Nicole	Green	2/1/2018	34100
Ledia		Mati	2/1/2018	34101
Daniel	Patrick	Miller	2/1/2018	34102
Alex	Jordan	Silver	2/1/2018	34103
Brandon	Steven	Slaugh	2/1/2018	34104
Morgan	Fredrick	Smith	2/1/2018	34105
Juan	Jesus	Villa	2/1/2018	34106
Trevor	Guida	Wendel	2/1/2018	34107
Elizabeth	Anne	Williams	2/1/2018	34108
Kody	Takeo	Fudenna	2/5/2018	34109
Patrick		Karamkhodian	2/5/2018	34110
Kristin	Victoria	Palase	2/5/2018	34111
Rhett	William	Adams	2/5/2018	34112
Raymond	Michael	Pulmano	2/5/2018	34113
Georgina		Villa Escobedo	2/5/2018	34114
Li		Yin	2/5/2018	34115
Tayte		Hines	2/8/2018	34116
Corey	L. D.	Cook	2/8/2018	34117
Julia	Michelle	Culbertson	2/8/2018	34118
William	Park	Goodman	2/8/2018	34119
Shayna	Chrystine	Guitare	2/8/2018	34120





Shayda		Kianfar	2/8/2018	34121
Keith	Α	Kowalczyk	2/8/2018	34122
Sheena	S	Lee	2/8/2018	34123
Veronica	Lynne	Wilkins	2/8/2018	34124
Alexandra	Nicole	Andersson	2/8/2018	34125
Shane	Pitman	Kelly	2/8/2018	34126
Sean	Thompson	Woolery	2/8/2018	34127
Tina		Noorishad	2/9/2018	34128
Tess	Alexis	Noriega	2/9/2018	34129
Justin	Wade	Dean	2/21/2018	34130
Michael	William	Hinderman	2/21/2018	34131
Colton	Christopher	King	2/21/2018	34132
Kimberley	Alexandra	Maugeri	2/21/2018	34133
Michelle Rae	Nunez	Pascal	2/21/2018	34134
Taylor	Raymond	Pascal	2/21/2018	34135
Kaci	Tristan	Madden	2/23/2018	34136
Kushalmeet	Kaur	Pawar	2/23/2018	34137
Kristopher	Michael	Birkeland	2/23/2018	34138
David	Randolph	Holmes	2/23/2018	34139
Stephanie		Chen	2/26/2018	34140
Andrew	Benjamin	Curcuru	2/26/2018	34141
Ryan	Tucker	Mijares	2/26/2018	34142
Theodore	John	Thatcher	2/28/2018	34143
Adrian	Ventura	Villalba	2/28/2018	34144
Nicholas	Steven	Berglund	2/28/2018	34145
Hoi	Fan	Poon	2/28/2018	34146
Sura		Al-Shibib	3/2/2018	34147
Chase	Michael	Parlett	3/2/2018	34148
Satin	Ashlee	Perez	3/2/2018	34149
Joshua	Insoo	Choi	3/5/2018	34150
Bryanna	Renee	Esquivel	3/5/2018	34151
Jennifer	Elizabeth	Drumm	3/5/2018	34152
Nalani	Ashley	Camat	3/7/2018	34153
Garik		Mananian	3/7/2018	34154
Joseph	Anthony	Mattina	3/7/2018	34155
На	Khanh	Truong	3/7/2018	34156
Ramneek	Singh	Bhogal	3/8/2018	34157
Amy	Christine	McLane	3/8/2018	34158





David	Daniel	Pretzinger	3/8/2018	34159
Aaron	В	Schneider	3/8/2018	34160
Erica	Louise	Smith	3/8/2018	34161
Dane	Colby	Wimmer	3/14/2018	34162
Jeffrey	Joe Dack Wing	Wong	3/14/2018	34163
Dennis	Matthew	Hatch	3/15/2018	34164
Charlie		Khong	3/15/2018	34165
Scott	Edward	Kolofer	3/15/2018	34166
Diana	Therese	Leon	3/15/2018	34167
Zachary	Edward	Uhler	3/15/2018	34168
Alexander	Joshua	Peters	3/19/2018	34169
Andrea	Carolina	Furst	3/19/2018	34170
Ruben	Ryan	Quinonez	3/19/2018	34171
Amanda	Dawn	Lux Hein	3/19/2018	34172
Daniel		Demerjian	3/19/2018	34173
David	Joseph	Gilligan	3/21/2018	34174
Trevor	lves	MacLeod	3/21/2018	34175
Monique	Marlene	Andrews	3/21/2018	34176
Brenna	Kathleen	Erickson	3/21/2018	34177
Veronique	Emma	Wagner	3/22/2018	34178
Lisa	Anne	Parissi	3/22/2018	34179
Marco	Antonio	Ruvalcaba	3/22/2018	34180
Kristen	Lee	Kozasky	3/22/2018	34181
Michael	Joseph	Pierce	3/27/2018	34182
Mandice	Myrsha	Williams	3/27/2018	34183
Shelley	Micheline	Pinard	3/29/2018	34184
Alexis	Pouran	Jahangiri	3/29/2018	34185
Kellen	Douglas	Otte	3/29/2018	34186





State of California Edmund G. Brown Jr., Governor

Agenda Item 11 June 5, 2018

#### **Ratification to Approve Continuing Education Providers**

#### Purpose of the item

The Board will be asked to review and ratify the list of new continuing education (CE) providers.

#### Action(s) requested

The Board will be asked to ratify the following new CE providers:

- 1. QNRT Professional Association
- 3. DJO, Ilc
- 5. TTAPS
- 7. Dr. Calvin B. Ross
- 9. Michelle A. Largent, D.C.
- 11. Jonathan Brand
- 13. David Goldeen
- 15. Barbara Berkeley, D.C.
- 17. Frank Springob, D.C.
- 19. Donald Baune
- 21. Nourish Nutrition, Inc.

- 2. Jeffry A. Finnigan
- 4. Nevada Chiropractic Council
- 6. Russell Whitten D.C
- 8. Aspine Health Group Inc.
- 10. Michael J. Hollis BSc ND
- 12. Stephanie Libs, D.C.
- 14. Dirk A. Farrell, D.C.
- 16. Jess P. Armine, D.C.
- 18. Thomas Bynes, D.C.
- 20. Diane Waye (dba Stretching by the Bay)

#### **Background**

N/A

#### Recommendation(s)

Staff requests the Board approve the list of new continuing education providers.

#### **Next Step**

N/A

#### Attachment(s)

N/A





## **CONTINUING EDUCATION PROVIDER APPLICATION**

ALL questions on this application must be answered. New CE Provider Applications - Submit a complete application package including one original application with the application fee of \$75.00. CE Provider Biennial Renewal Reapplication - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL

Please check the appropriate box:			
New CE Provider Application	- \$75 🔲 CE Provid	ler Biennial Re	newal Reapplication - \$50
Provider's Name: QNRT® Profession	nal Asscoiation		
Street Address 930 Holcomb Bridge	e Rd.		
<sup>City</sup> Roswell		State GA	Zip Code 30076
CE Oversight Contact Person:	Telephone Numbers:	00 7540	Email Address
Theresa Turner	Residence: (770)99 Business: (770)99	3 7330	theresa@drjohnturner.cc
Name of Provider's Designated Representa Dr. John Turner, DC Provider Status	ative: (Individual responsib	le for signing certifi	cates of course completion)
☐ Individual ☐ Corporation	n 🗆 Hea	alth Facility	☐ University/College
☐ Partnership	Professional Associ	ation	☐ Government Agency
	Office Use Or	ily	ener - Company y de estados com
Receipt No	Date cashiered MAY	7 2018	
		,	

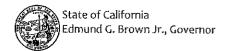
(Rev. 02/10)

T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

Board of Chiropractic Examiners 901 P Street, Suite 142A Sacramento, California 95814



# BOARD OF CHIROPRACTIC EXAMINERS



2018 APR -9 PM 3: 50

## CONTINUING EDUCATION PROVIDER APPLICATION

ALL questions on this application must be answered. New CE Provider Applications - Submit a complete application package including one original application with the application fee of \$75.00. CE Provider Biennial Renewal Reapplication - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

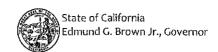
FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL

Please check the appro	opriate box:		
New CE Provi	ider Application - \$	75 🛘 CE Provider Biennial R	Renewal Reapplication - \$50
Provider's Name: ノ.	effry A	Finnigan	
treet Address			
Bend Bend	<del></del>	Bearing Dr State OR	Zip Code 97701
CE Oversight Contac		Telephone Numbers: Residence: (360) 970 - 8300	Email Address
Same		Business: ( )	Prfina Bendbroads
Provider Status	ry Finni		
2 Individual	☐ Corporation	☐ Health Facility	☐ University/College
□ Partnership		☐ Professional Association	☐ Government Agency
		Office Use Only	
Receipt No	·	Date cashiered _ AFR 등 중 한다	<b>\$75</b>
(Rev. 02/10)			

T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311



#### BOARD OF CHIROPRACTIC EXAMINERS



## 2018 MAR 27 PM 5: 21

### CONTINUING EDUCATION PROVIDER APPLICATION

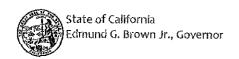
ALL questions on this application must be answered. New CE Provider Applications - Submit a complete application package including one original application with the application fee of \$75.00. CE Provider Biennial Renewal Reapplication - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL

Please check the appropriate t			
New CE Provider A	pplication - \$75 ☐ CE	Provider Biennial	Renewal Reapplication - \$50
Provider's Name: DJO, Ilo	>		
Street Address 1430 Dec	cision St		
<sup>City</sup> Vista		State CA	Zip Code 92081
CE Oversight Contact Person Kraig Beebe	Residence: (	nbers: ) 5U2 ) 81 9-46UU	Email Address kraig.beebe@djoglobal.d
Name of Provider's Designat Kraig Beebe Provider Status	ed Representative: (Individual re	esponsible for signing co	ertificates of course completion)
☐ Individual	Corporation	☐ Health Facility	☐ University/College
☐ Partnership	☐ Professional	Association	☐ Government Agency
·			
	Office	Use Only	
Receipt No	Date cashiered	MAR 2 8 2018	\$75
(Rev. 02/10)		·	

T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311





2018 MAR 26 PM 1:55

## CONTINUING EDUCATION PROVIDER APPLICATION

ALL questions on this application must be answered. New CE Provider Applications - Submit a complete application package including one original application with the application fee of \$75.00. CE Provider Biennial Renewal Reapplication - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL.

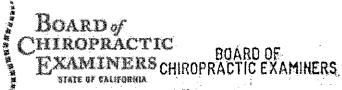
Please check the appropriate box: **■ New CE Provider Application - \$75** ☐ CE Provider Biennial Renewal Reapplication - \$50 Provider's Name: Nevada Chiropractic Council Street Address 500 South Rancho Drive Suite #9 State NV Zip Code City Las Vegas 89106 CE Oversight Contact Person: Telephone Numbers: Email Address andreweandrewwalter Residence: Andrea Waller 702<sup>)</sup>,810-9703 studio, com Business: Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) Dr. Stephanie Youngblood Provider Status □ Corporation ☐ Health Facility □ University/College ☐ Individual □ Partnership Professional Association ☐ Government Agency

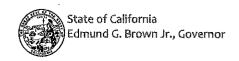
Receipt No. Date cashiered MAR 27 2018 \$ 75

Office Use Only

(Rev. 02/10)

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### 2018 MAR 26 PH 4: 47

## **CONTINUING EDUCATION PROVIDER APPLICATION**

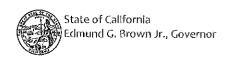
ALL questions on this application must be answered. **New CE Provider Applications -** Submit a complete application package including one original application with the application fee of \$75.00. **CE Provider Biennial Renewal Reapplication -** Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL

Please check the appropriate box:			
☐ New CE Provider Applic	ation - \$75   □ CE Pro	vider Biennial R	tenewal Reapplication - \$50
Provider's Name: TTAPS			
Street Address 5435 N. Garla	nd Ave, Suite 140-101		
<sup>City</sup> Garland		State TX	<sup>Zip Code</sup> 75040
CE Oversight Contact Person: Alan Bonebrake, DC	Telephone Numbers Residence: (469) Business: (469)	268-2944 995-9907	Email Address drbbrk@hotmail.com
Name of Provider's Designated Rep Alan Bonebrake, DC	resentative: (Individual respor	sible for signing cert	tificates of course completion)
Provider Status			
☐ Individual ☐ Corp	ooration 📕 i	lealth Facility	П University/College
☐ Partnership	☐ Professional Ass	ociation	☐ Government Agency
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## **CONTINUING EDUCATION PROVIDER APPLICATION**

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New CE Provide	er Application - S	375 □ CE Provid	der Biennial Re	newal Reapplication - \$50
Provider's Name:	Ssell Wh	itten oc		
Street Address 123	5 Goast V	:llage Rd. at	I	
City Santa &	Barbara		State	Zip Code 93108
CE Oversight Contact Pe	erson:	Telephone Numbers:	<u> </u>	Email Address
Melissa A	guayo	Residence: ( ) Business: ( <b>805</b> ) 6	37.5650	Q chiro 1 Daol. com
Name of Provider's Designment of Scale of Provider Status	<del>-</del> .	/e: (Individual responsit	ole for signing certifi	cates of course completion)
☑ Individual	☐ Corporation	□ He	alth Facility	☐ University/College
☐ Partnership		☐ Professional Assoc	iation	☐ Government Agency

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Date cashiered

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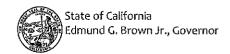
T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

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Please check the appropriate box:





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## **CONTINUING EDUCATION PROVIDER APPLICATION**

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New CE Provider Appli	cation - \$75	CE Provid	ler Biennial Re	enewal Reapplication - \$50
Provider's Name: Dr. Calvin I	3. Ross			
Street Address 31882 Del O	bispo Street	# 158		
City San Juan Capistrano			State CA	Zip Code 92675
CE Oversight Contact Person:	Teleph Reside Busine	none Numbers: ence: (949)66 ess: (949)66	319476 31-9476	Email Address drross@drrossdc.occoxr
Name of Provider's Designated R Dr. Ross  Provider Status	epresentative: (Ind	dividual responsit	le for signing certif	ficates of course completion)
■ Individual □ Co	rporation	□ He	alth Facility	☐ University/College
☐ Partnership	□ Prof	essional Assoc	ation	☐ Government Agency
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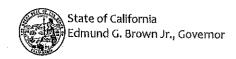
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T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

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2018 FEB 21 PM 2: 16

## CONTINUING EDUCATION PROV

ALL questions on this application must be answered. New CE Provider Applications - Submit a complete application package including one original application with the application fee of \$75.00. CE Provider Biennial Renewal Reapplication - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

FALSIFICATION OR MISREPRESENTATION OF ANY ITEM OR RESPONSE ON THIS APPLICATION OR ANY ATTACHMENT HERETO IS SUFFICIENT BASIS FOR DENYING COURSE APPROVAL

Provider's Name: Aspine Health Grou			
Street Address 219 Entrada Plz		****	
City Union City	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	State CA	Zip Code 94587
CE Oversight Contact Person: Juan J. Villa, DC	Telephone Numbers: 2 Residence: (760) Business: (760)	22-2277 157-8727	Email Address aspinehealth@gmail.com
Name of Provider's Designated Representat Georgina Villa Escobedo, DC	live: (Individual responsi	ble for signing certifi	cates of course completion)
	ive: (Individual responsi	ble for signing certifi	cates of course completion)
Name of Provider's Designated Representat Georgina Villa Escobedo, DC  Provider Status  ☐ Individual			cates of course completion)
Provider Status  ☐ Individual		ealth Facility	
Provider Status  ☐ Individual	□ Не	ealth Facility	□ - University/College

T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 nsumer Complaint Hotline (866) 543-1311

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2017 OCT -6 PM 2: 15

## CONTINUING EDUCATION PROVIDER APPLICATION

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,			er Biennial Re	enewal Reapplication - \$50
Provider's Name;	lichelle A. Lave	gent, DC		
Street Address	350 E. 9th St.	, Ste 190		
City	hico		State CA	Zip Code 95928
CE Oversight Conta		Telephone Numbers: Residence: (530) 23 Business: (530) 4	28.1228 36.1457	Email Address dy mich elle @ chicospine and wellness. com
Name of Provider's Mithelle La	V	ve: (Individual responsib	le for signing certif	ficates of course completion)
Individual	☐ Corporation	□ Hea	Ith Facility	☐ University/College
☐ Partnership		☐ Professional Associ	ation	☐ Government Agency
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T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

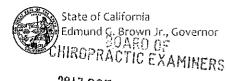
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## CONTINUING EDUCATION PROVIDER APPLICATION

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☐ CE Provider Biennial Renewal Reapplication - \$50 New CE Provider Application - \$75 Provider's Name: Michael J Hollis BSc ND Street Address 361 Hospital Rd #428 State Zip Code **Newport Beach** CA 92663 CE Oversight Contact Person: Telephone Numbers: Email Address ) 949-870-2074 Residence: Michael J Hollis drhollis@linkmedicalcenter.com Business: ) 949-465-0770 Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) CHERYLSHEELDAN **Provider Status** Individual ☐ Corporation ☐ Health Facility □ University/College ☐ Partnership ☐ Professional Association ☐ Government Agency

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### CONTINUING EDUCATION PROVIDER APPLICATION

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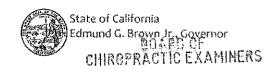
Rease check the appropriate  New CE Provider		675 □ CE Provid	ler Riennial R	enewal Reapplication - \$50
Provider's Name: Jonathan Brand				one tall touppilous on a specific
Street Address 1777 Botelho Drive, Suit	te 220		3.1175-3.505-1.177-1.177-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1.178-1	
City Walnut Creek		The state of the s	State	Zip Code 94596
CE Oversight Contact Perso	on:	Telephone Numbers:		Email Address
Jonathan Brand	Residence: (925 ) 28 Business: (925 ) 29		mailbox5@jb-law.com	
Name of Provider's Designa Jonathan Brand	ited Representativ	ve: (Individual responsib	le for signing cert	ificates of course completion)
Provider Status				5
🖾 Individual 🏻 🗈	☐ Corporation	□ Hea	alth Facility	☐ University/College
☐ Partnership		☐ Professional Associ	ation	☐ Government Agency

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## CONTINUING EDUCATION PROVIDER APPLICATION

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Provider's Name: St	ephanie Libs, D0				
Street Address 453	5 Fanuel Street			аболить на обобобность онобенеро у роман пообене заявляется до до 4 год основного до 18 год обенерова в 11 год Стата при применерова по при	
<sup>City</sup> San Diego			State Ca	Zip Code 92109	
CE Oversight Contact Stephanie Libs		Telephone Numbers: Residence: (619)33 Business: (619)37	9-2599 4-8444	Email Address drsteph@cafeoflifesar	
Name of Provider's De Stephanie Libs Provider Status		tive: (Individual responsib	le for signing certif	icates of course completion)	
□ Individual	Corporation	□ Hea	alth Facility	☐ University/College	
☐ Partnership		☐ Professional Associ	ation	☐ Government Agency	

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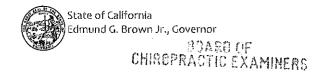
T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline

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## CONTINUING EDUCATION PROVIDER APPLICATION

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New CE Prov	ider Application - \$	75 🗆 CE Prov	ider Biennial R	enewal Reapplication - \$50	
Provider's Name:	David G	-oldeen			
Street Address 7	91 Price	2 57			
City Pispuo	Beach		State	Zip Code 93449	
CE Oversight Contac	t Person:	Telephone Numbers:		Email Address	
David Gol	deen	Residence: (\$25) Business: (\$25)	801-7128	goldeenmfr@i	Me. (on
	esignated Representativ	e: (Individual respons	sible for signing cert	ificates of course completion)	
Provider Status					
12 Individual	☐ Corporation	□Н	ealth Facility	☐ University/College	
☐ Partnership		☐ Professional Asso	ciation	☐ Government Agency	,
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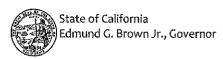
F (916) 327-0030 TT/TDD (800) 735-2029 Consumer Complaint Hotline (866) 543-1311

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## CONTINUING EDUCATION PROVIDER APPLICATION

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Please check the appropriate box: ■ New CE Provider Application - \$75 ☐ CE Provider Biennial Renewal Reapplication - \$50 Provider's Name: Dirk A Farrell, DC Street Address 6217 Roosevelt Way NE State Zip Code Seattle WA 98115 CE Oversight Contact Person: Telephone Numbers: Email Address Residence: ( Linda Stanton Islindastanton@gmail.co Business: Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) Jesse Jutkowitz **Provider Status** □ Individual Corporation ☐ Health Facility □ University/College □ Partnership ☐ Professional Association ☐ Government Agency

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Date cashiered \_

**\$75** 

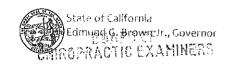
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## **CONTINUING EDUCATION PROVIDER APPLICATION**

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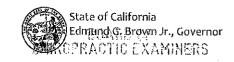
Please check the appr	opriate box:			
☑ New CE Prov	der Application - S	\$75 🗆 CE Provid	er Biennial Re	enewal Reapplication - \$50
Provider's Name: B	arbara Berkeley D	.C,		
Street Address 334	40A 18th Street			3 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
<sup>City</sup> San Francis	sco		State CA	Zip Code 94110
CE Oversight Contact Person: Barbara Berkeley		Telephone Numbers: Residence: (4159 9871073 Business: (415 ) 285 2500		Email Address barbara@barbaraberkele
Name of Provider's D Barbara Berke		ve: (Individual responsib	e for signing certif	icates of course completion)
Individual	☐ Corporation	☐ Hea	lth Facility	☐ University/College
☐ Partnership		☐ Professional Associ	ation	☐ Government Agency
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## CONTINUING EDUCATION PROVIDER APPLICATION

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Rease check the approp	oriate box:			
Man New CE Provid	ler Application - S	\$75 🗆 CE Provid	er Biennial R	enewal Reapplication - \$50
Provider's Name: Je:	ss P. Armine, DC			
Street Address 515	Naylors Run Rd			A CONTRACTOR OF THE CONTRACTOR
<sup>City</sup> Havertown			<sup>State</sup> PA	Zip Code 19083
CE Oversight Contact Person:  Dr. Armine  Telephone Numbers: Residence: (610) Business: (610)			6 1763 9 9716	Email Address jess@drjessarmine.com
Name of Provider's De Dr. Jess P. Arm Provider Status		ve: (Individual responsib	e for signing ceri	tificates of course completion)
Individual	☐ Corporation	□ Hea	Ith Facility	☐ University/College
☐ Partnership		☐ Professional Associa	ation	☐ Government Agency
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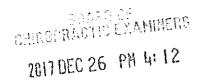
T (916) 263-5355 | F (916) 327-0039 | TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

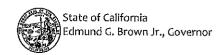
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Please check the appropriate box:





## CONTINUING EDUCATION PROVIDER APPLICATION

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New CE Provid	er Application - \$	75 🗆 CE Prov	ider Biennial Ren	ewal Reapplication - \$50
Provider's Name:	ank Sprin	ngob bC		
Street Address 82  City Port Au	2 Madeli	ne St.	State W.A	Zip Code 98363
CE Oversight Contact F	erson:	Telephone Numbers: Residence: ( ) Business: (ろば)		Email Address  Morphogenicalive. Cor
Name of Provider's Des	ignated Representativ	ve: (Individual respons *#	sible for signing certifica	ates of course completion)
Provider Status				
চ্ম Individual	☐ Corporation	□Н	ealth Facility	☐ University/College
☐ Partnership		☐ Professional Asso	ciation	☐ Government Agency
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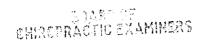
T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

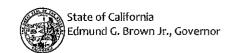
(Rev. 02/10)

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O (800) 735-2929
Sacramento, California 95814

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2018 JAN -8 PM 2: 04

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ALL questions on this application must be answered. **New CE Provider Applications** - Submit a complete application package including one original application with the application fee of \$75.00. **CE Provider Biennial Renewal Reapplication** - Submit a complete application package including one original application with the application fee of \$50.00. Please type or print neatly. When space provided is insufficient, attach additional sheets of paper. All attachments are considered part of the application. The Board will not process incomplete applications nor applications that do not include the correct application fee. Provider approval shall expire two years following the approval date.

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ease check the appropriate box: New CE Provider Application - \$75 ☐ CE Provider Biennial Renewal Reapplication - \$50 Provider's Name: Thomas Bynes, DC Street Address P.O. Box 342346 Zip Code State TX Austin 78734 CE Oversight Contact Person: Telephone Numbers: Email Address Residence: (512 ) 786-0099 DCcourses@outlook Thomas Bynes, DC (512 ) 501-1661 Business: Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) Thomas Bynes, DC **Provider Status** □ University/College ☐ Health Facility Individual □ Corporation □ Professional Association □ Government Agency □ Partnership Office Use Only Date cashiered JAN 08, 2018 Receipt No.

(Rev. 02/10)

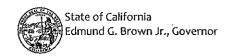
T (916) 263-5355 F (916) 327-0039 TT/TDD (800) 735-2929 Consumer Complaint Hotline (866) 543-1311

T (916) 263-5355 F (916) 327-0039 O (800) 735-2929 Complaint Hotline Board of Chiropractic Examiners 901 P Street, Suite 142A Sacramento, California 95814 www.chiro.ca.gov



ease check the appropriate box:





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### CONTINUING EDUCATION PROVIDER APPLICATION

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New CE Provider Application - \$75 ☐ CE Provider Biennial Renewal Reapplication - \$50 Provider's Name: Donald Baune Street Address 25409 Narbonne Ave. State Zip Code CA Lomita 90717 CE Oversight Contact Person: Telephone Numbers: Email Address Residence: (310)489-4065 Drdonbaune@gmail.com **Donald Baune** Business: (310)325-6210 Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) **Donald Baune Provider Status** Individual ☐ Corporation ☐ Health Facility □ University/College □ Professional Association ☐ Government Agency □ Partnership Office Use Only JAN 2 4 2018 Date cashiered Receipt No.

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(Rev. 02/10)

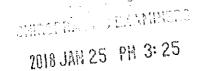
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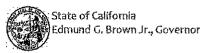
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www.chiro.ca.gov



Please check the appropriate box:





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New CE Provider Application - \$75 ☐ CE Provider Biennial Renewal Reapplication - \$50 Provider's Name: otret china Street Address State City Zip Code CE Oversight Contact Person: Telephone Numbers: Email Address Residence: uane Business: Name of Provider's Designated Representative: (Individual responsible for signing certificates of course completion) **Provider Status** Individual ☐ University/College □ Corporation ☐ Health Facility

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□ Professional Association

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□ Partnership

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☐ Government Agency









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Please check the appropriate box:

New CE Provider	Application - \$75	☐ CE Provider Biennia	l Renewal Rea	pplication - \$50
Provider's Name:	ourish Nut	rition Inc.		
City CE Oversight Contact Per	son: Tele	Street Suite State With the state With the state With the state With the state of t	Zip Code Email Ad	82001
Name of Provider's Design	nated Representative: (I	ndividual responsible for signing		
Provider Status  ☐ Individual	5/Corporation	☐ Health Facility		Jniversity/College
□ Partnership	□ Pro	ofessional Association		Government Agency
		Office Hee Only		
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Agenda Item 12 June 5, 2018

#### **Ratification of Denied License Applications**

#### Purpose of the item

The Board will review and ratify denied license applications in which an applicant did not appeal the Board's decision.

#### Action(s) requested

No action requested at this time.

#### **Background**

The Board of Chiropractic Examiners denies licensure to applicants who do not meet all statutory and regulatory requirements for a chiropractic license in California. Following a denial of licensure, an applicant has 60-days to appeal the Board's decision. If the applicant does not submit an appeal to the Board, the denial is upheld.

#### Recommendation(s)

During the period of January 1, 2018 to March 31, 2018, staff has reviewed and confirmed that applicants met all statutory and regulatory requirements for licensure. There were no denials or appeals during this time period.

At this time, no ratification is necessary.

#### Next Step

N/A

#### Attachment(s)

N/A

### Bagley-Keene Open Meeting Act

How About Some More

### POPCORN?

or

Do You Remember the Memory Device for Complying With the Bagley-Keene Open Meeting Act ?

### P is for Public

- The Public Has These Rights:
  - Right to attend and record (without being disruptive)
  - Right to comment on Board actions
  - Right to copy and inspect records

The People of California Do Not Yield Their Sovereignty to the Agencies Which Serve Them. (Gov. Code, § 11120.)

## O is for Open Session

- Business conducted in open session unless closed session authorized by law
- Reasons for closed session
  - Matters under the Administrative Procedure Act
  - Examinations—prepare, grade, approve, or administer
  - Executive Officer Personnel Matters
  - But Not Because an Item is Controversial or Embarrassing


#### P is For Penalties

- Decision or Action Invalidated
- Misdemeanor

#### **C** is for Communications

- Board Decisions Are Made at Board Meetings
  - Can't use serial or 'hub-and-spoke' communication methodologies to discuss, deliberate or take action on Board business
  - · Includes technology
  - Contacts or communications between a member of a state body and any other person is permitted if those communications are not serial.

### O is for One Plus Two Equals Three

- Definition of a Meeting: "Includes any congregation of a majority of the members of a state body at the same time and place to hear, discuss, or deliberate upon any item that is within the subject matter jurisdiction of the state body to which it pertains."
- But Note: Meetings of Committees, Subcommittees and Instrumentalities need to <u>be</u> noticed and open to the public.
- Exception Advisory Committee with less than three persons without any delegated authority
  - Note: Not Three Board Members

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## R is for Road Map (Agenda)

- Brief but specific description of the matters to be considered and the business transacted
  - The Reasonable Test
- No "Old or New Business"
- A sword and a shield
  - General Rule If an item isn't on the agenda, the board can't talk about it or take action on it

### **N** is for Notice

- Posted at least 10 days in advance of the meeting
- Set forth the time and location of the meeting, as well a contact person in the event more information is needed
- For a teleconference meeting, locations must be specified and these locations must be accessible to the public and ADA-compliant

### The End

- Questions?
- Comments?

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